

# KnowING IPR project Fostering Innovation in the Danube Region through Knowledge Engineering and IPR Management

Output 4.3 Sustainability tools

Project co-funded by European Union funds (ERDF, IPA, ENI)

Http://www.interreg-danube.eu/approved-projects/knowing-ipr



# **Document Reference**

Project Acronym	KnowING IPR			
Project Number	DTP2-076-1.1			
Project URL	http://www.interreg-danube.eu/approved-			
	projects/knowing-ipr			
Project Coordinator	Faculty of Information studies in Novo mesto			
	Name Tamara E-mail Tamara.valic@fis.unm			Tamara.valic@fis.unm.si
	Valič			
Output Name	Sustainability toolkit			
Output Number	4.3			
Responsible Author(s)	FIS, all partners			
Contractual Date of Delivery	October 2020			
Status	Final			
Quality assurance readers			Klara Ren	nec



# **Table of Contents**

In	trod	uction – Sustainability tools	4
I.	Ge	eneral elements of the sustainability strategy	5
	1.1.	Vision/Mission statement	5
	1.2.	Target groups to address	6
	1.3.	Impact of the project for the target groups in the next 5 years	8
	1.4.	Similar initiatives with which partnerships can be developed	9
	1.5.	KnowING IPR Stakeholders and members	13
	1.6.	Communication channels and communication strategy	15
	1.7.	Funding sources	18
	1.8.	SWOT analysis and Strategies to assure durability and transferability	20
II.	В	usiness Plan at a glance	22
[]	[.	Transnational action plan with roadmap of activities	24
	3.1.	Themes of transnational cooperation	24
H	V.	Conclusions	26



## **Introduction - Sustainability tools**

The following document "Output 4.3 Sustainability tools" describes the broad and long-term strategy and applicability of the KnowING HUB platform. The document itself is full elaboration of the deliverable D.4.3.1. and D4.3.3 Fianlized sustainability strategy where elements of sustainability methodology were elaborated and finalized. After having methodology elaborated, three strategic workshops were organised (in september 2019, see. D.4.3.2) where full strategy, business plan and action plan for sustainability of KnowING HUB were elaborated. The present Output 4.3. results as comprehensive path to follow in order to assure the sustainability of KnowING HUB in short term, medium term and long term period.

KnowING HUB represents a transnational platform, providing online access to enriched data and supporting information for an efficient innovation processes supported by tools for an efficient IPR management. This collaborative online platform links providers of enriched data and information relevant for innovations, business and innovation support organizations and enterprises (especially SMEs and HEI&RI) from the Danube region. The KnowING HUB will additionally offer support to policy makers offering information of best practices and policy suggestions for the field of IPR in the Danube region.

In order to build the sustainability tools, the document defines the strategy by elaborating the mission and long-term vision of the platform and analyzes internal and environmental impacts through SWOT analysis. It formulates action plans in the short, medium and long term, and seeks funding to promote and sustain the platform. Part of the sustainability strategy is to identify the target groups with which the KnowING IPR partnership has to be engaged both during and after project lifetime. When developing the business plan and communication strategy, the document examines the impact that the platform aims to achieve, taking into account the transnational aspects, too.



## I. General elements of the sustainability strategy

#### 1.1. Vision/Mission statement

#### Vision

The aim of the Project is the establishment of a HUB for information exchange supported by a network in the long run. KnowING HUB platform will provide support to enterprises in development of innovative high value-added products. The project aims to work with organizations especially from the fields of automotive and electronic industry, digital solutions and medical technology.

Another long-term goal of KnowING HUB is to spread the knowledge about the new trends of IPR not only within but also out of Danube region.

The continual development strategy of the KnowING HUB is based on the following aspects:

- Aiming to establish the system of continual improvements and innovations
- 2. Aiming to fulfil expectations of customers
- 3. Aiming to improve how the internal processes are carried out
- 4. Aiming to achieve financial stability in sustainable way.

#### Mission

The mission of KnowING Hub is to ensure broader and needs-based access to existing innovation and research results, to patents and to IPR knowledge and encompass services and training for the management of IPR and for support to commercialization of research results and technology transfer.

Thanks to the improvement of the capacity for an efficient IPR management, the innovation capacity of especially industrial SMEs, will be strongly supported leading to the development of innovative high value added products by proper utilization of already existing knowledge.



# 1.2. Target groups to address

Target groups	Characteristics/ Sub-groups
SMEs	The project aims to work with SMEs
	especially from the fields of automotive and
	electronic industry, digital solutions and
	medical technology.
	The targeted SMEs show interest or are
	already dealing with innovative technologies,
	R&D activities. They cooperate with the
	project in order to raise awareness in the field
	of IPR and to get assistance in IPR activities,
	which is now difficult for them because of the
	lack of resources.
Enterprises (without SMEs)	The KnowING HUB platform aims to work
	with enterprises which are engaged to
	innovation activities and R&D developments.
	In order to gain their collaboration, the
	partnership plans to get in touch with their
	R&D decision-makers and managers.
Regional public Authority	Within and after the KnowING IPR project the
	partnership aims to work together with
	Regional public Authorities (regional TTO
	offices, patent offices, trademark offices,
	regional development agencies etc.) which
	have the following characteristics:
	procedure oriented
	self-sufficient
	• have access to regional/national
	policies.
Policy makers	The project targets to work together with
	policy makers from the regional (regional
	development offices, local governments),
	national (industries of innovation, research,
	business) and EU (European Commission)



	level.	
Business Support organization	KnowING IPR project targets to operate with	
	BSOs with the following characteristics:	
	• clusters from the automotive industry	
	and ICT	
	HUBs for entrepreneurship	
	<ul> <li>Incubators</li> </ul>	
	Chambers of Commerce	
	• TTOs	
	• offices which are facilitating the	
	trainings for basic/advanced users	
	• organizations with innovation	
	support, technology transfer	
	opportunities	
Individuals (inventors, researchers, etc.)	Inventors and researchers, who are	
	motivated and have innovative ideas, but the	
	lack of money and resources hinder them in	
	patenting. They don't have much information	
	about IPR, they need knowledge transfer	
	about patenting to exploit the advantages	
	from it.	
General public	General public needs to be informed in order	
	to raise their awareness in the topic.	
Other	Universities, technology parks, academies,	
	technology transfer networks and centers are	
	targeted to provide knowledge to potential	
	inventors.	



## 1.3. Impact of the project for the target groups in the next 5 years

The project results will increase the knowledge on IPR in the Danube region. It will raise awareness about the topic not just in the SMEs, enterprises, business support organizations but in the general public, too.

Young, motivated innovators will have the opportunity to get patenting information on a transnational level from one place, with professional help, if needed. The platform will stand as a take off for dialogue and for debating cross-cutting ideas among a wide range of economic operators.

SMEs and enterprises will be able to develop new perspectives: the KnowING HUB will enable them to obtain or follow a set of learning tools, centralized knowledge, transnational learning materials and a professional help through the HUB helpdesk service. Furthermore, the platform could act as a take off point for networking. By the advanced services of the HUB areas with the same interests can connect to each other to implement new ideas together or just to exchange experiences. Illustrations of good practices of cooperation could also motivate others for innovation. Companies could find better informed human resource who can help implement and improve IPR-management.

The platform will offer information relevant for regional public authorities, too. With extended IPR knowledge they will be able to build a better policy-development process, based on clean measures in a sustainable and healthy innovation environment. The HUB will give place to monitoring data and analytics, which can give basis to regional marketing actions. Networking among innovative regions can emerge on the set basis.

Policy makers have a significant role in fostering a culture of innovation. Taking advantage of the platform they can gain experiences for informed policy-decision, the project can help them to evaluate the needs in the field of IPR and adapt solutions to legislation.

With the help of the KnowING HUB network business support organizations can connect policy makers, enterprises even from different regions. With improved expertise about IPR they can reach more potential customers.

TTOs, scientific parks and universities can organize specific trainings supported by the knowledge base of the HUB. The platform facilitates to stay updated with the industry evolution processes, based on the work of IPR knowledge providers. The materials on the platform can be useful for law companies to specialize on IPR.

Civil organizations can gain possibility to do joint projects and establish scientific cooperation.



# 1.4. Similar initiatives with which partnerships can be developed

Initiatives/Networks	Short description	Collaboration
		points/options
European IP Helpdesk	European IP helpdesk is a	Collaboration could emerge in
	service funded by the	various points of awareness
	European Commission and	raising, joint events
	managed by the Executive	dissemination, training
	Agency for Small and	organization, helpdesk
	Medium-sized Enterprises	service and KnowING IPR
	(EASME). The helpdesk	could contribute its patent
	provides information on the	data and patent analytics
	topic of intellectual property,	service.
	and also advice free of charge.	
	The Danube Transfer Center	In each country, one or two
Danube Transfer Center	Network is a powerful	gate centers are established,
	transnational structure in the	which then create their own
	Danube Region dedicated to	local network of offices, in
	fostering innovation and	order to be as close as
	knowledge transfer between	possible to the intended
	academia and the economic	beneficiaries. The members
	environment. Present in 10	provide technology transfer,
	countries, the DTC Network	intellectual property
	can provide assistance and	management as well as
	support to organizations	management of innovation
	seeking to improve their	projects.
	competitiveness and	KnowING HUB has the
	international dimension.	potential to upgrade specific
		services of the DTC initiative.
	The Enterprise Europe	The Enterprise Europe
EEN - European Enterprise	Network is the world's largest	Network offers three broad
Network	support network for Small	ranges of services to SMEs:
	and Medium-sized	<ul> <li>International</li> </ul>
	Enterprises (SMEs) with	partnerships
	international ambitions. Co-	• Advice for



f	funded by the European	international growth
J	Union's COSME and Horizon	• Support for business
2	2020 programmes, the	innovation
l N	Network's aim is to help	
l	businesses innovate and	
g	grow internationally.	
	One stop shop for SMES and	Joint effort in awareness
InnoHPC LAB	R&S highlighting the	raising in the field of
i	importance of Digital	Technology transfer,
Г	Transformation, Technology	international partnerships,
t	transfer, usage of HPC and IP	support for business
l p	protection	innovation.
SME/HPC I	Initiative developing tailored	Joint effort in awareness
l l	HPC courses for SMES, in one	raising in the field of
r	part also emphasizing the	Technology transfer,
i	importance of innovation	international partnerships,
r	management and IPR	support for business
r	management	innovation
F	Purpose of KTT is to increase	Support for technology
KTT (Consortium for t	the strength of connections	transfer in Slovenia,
<b>Technology transfer) -</b> a	and cooperation between	awareness raising, support in
Slovenian national EU funded p	public research insitituions	trainings and events
<i>initiative</i> a	and business. Second aim to	organization.
t	to increase the skills of	
Г	Technology Transfer officers,	
r	researchers and companies.	
S	Support SMEs by providing a	Providing geographical
Smart Factory HUB	geographic overview and give	overview, information,
s	some information about	awareness raising,
a	actors, good practices,	information about services
r	projects and facilitators and,	supporting technology
t	thus, foster the match	transfer and business
h	between the demand	innovation.



organizations) and supply (solution providers) tendencies.  Main goal of the VIP4SME Cooperation with the project was to provide IP VIP4SME network support services and trainings to SMEs to allow partners from 30 countries them to better understand the IP they create, own and exploit and to turn it into economic success.  Offices and 20 business strong connection with local SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.  Exploitation of IP Toolkit
Main goal of the VIP4SME  Project was to provide IP support services and trainings to SMEs to allow them to better understand the IP they create, own and exploit and to turn it into economic success.  Main goal of the VIP4SME  Project was to provide IP Support services and established by around 50 partners from 30 countries including 27 National IP Offices and 20 business support providers having a strong connection with local SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.
Main goal of the VIP4SME  Project was to provide IP Support services and trainings to SMEs to allow them to better understand the IP they create, own and exploit and to turn it into economic success.  Main goal of the VIP4SME  Project was to provide IP SUP4SME  OFFICE OF THE PROPOSITION OF THE PRO
VIP4SME  project was to provide IP support services and trainings to SMEs to allow them to better understand the IP they create, own and exploit and to turn it into economic success.  project was to provide IP SUP4SME  retwork established by around 50 partners from 30 countries including 27 National IP Offices and 20 business support providers having a strong connection with local SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.
VIP4SME  project was to provide IP support services and trainings to SMEs to allow them to better understand the IP they create, own and exploit and to turn it into economic success.  project was to provide IP SUP4SME  retwork established by around 50 partners from 30 countries including 27 National IP Offices and 20 business support providers having a strong connection with local SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.
support services and trainings to SMEs to allow them to better understand the IP they create, own and exploit and to turn it into economic success.  support services and established by around 50 partners from 30 countries including 27 National IP Offices and 20 business support providers having a strong connection with local SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.
trainings to SMEs to allow them to better understand the IP they create, own and exploit and to turn it into economic success.  The image of the including 27 National IP offices and 20 business support providers having a strong connection with local SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.
them to better understand including 27 National IP the IP they create, own and exploit and to turn it into economic success.  SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.
the IP they create, own and exploit and to turn it into economic success.  SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.
exploit and to turn it into economic success.  strong connection with local SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.
economic success.  strong connection with local SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.
SMEs for the dissemination of Knowing IPR project activities, in particular the Knowing IPR Hub.
Knowing IPR project activities, in particular the Knowing IPR Hub.
activities, in particular the Knowing IPR Hub.
Knowing IPR Hub.
Exploitation of IP Toolkit
available on the
http://www.innovaccess.eu/
using the IP toolkit resources
for training and raising IPR
awareness among users of
Knowing IPR Hub.
Attracting the SMEs support
organization and local SMEs
targeted by VIP4SMEs, in
Knowing IPR project, in
particular involving them in
piloting the KNOWING IPR
Hub.
NANO4MANU community is NANO4MANU community is
recently developed within the aimed at improving the
NMP-REG Interreg Europe knowledge of stakeholders
project. The community about nanotech - innovation



gathers actors from Romania active and interested in the field of nanomaterials, nanotechnologies and advanced materials, fostering the dialogue and cooperation between academia/research and industry.

ecosystem and at offering them access to a dedicated space for dialogue and cooperation, stimulating the process of developing new projects.

As IPR is a key element in the process of cooperation between academia/research and industry, KnowING IPR Hub has the potential to reduce the knowledge gap in this area.

#### Transfera.cz

The national platform Transfera.cz protects the interests of the Czech transfer community with the aim to promote and develop activities in the field of technology and knowledge transfer. The mission of the Transfera.cz association is, among other things, cultivate an environment for perception, operation and development of activities in the field of knowledge and technology transfer. strengthen mutually beneficial relations between academia and non-academia or mediate the exchange and sharing of experience and support opportunities professional growth of its members. Foreign

Activities of Transfera.cz and its members:

- strengthening mutually beneficial relationships between the academia and the industry
- supporting innovations with the aim of improving the competitiveness of the Czech Republic
- maintaining partnerships
   with relevant public
   authorities
- providing information, expert opinions and analyses in the field of technology and knowledge transfer
- establishing international cooperation with similar foreign institutions
- helping to disseminate R&D results



	goongration is not left out of	
	cooperation is not left out of	
	the spotlight either. Transfera	
	is a member of three	
	international networks -	
	ASTP (Association of	
	European Science and	
	Technology Transfer	
	Professionals), ITTN (Israel	
	Tech Transfer Organization)	
	and ERDV (European Danube	
	Vltava Region). Cooperation	
	with Bavaria and the Dutch	
	Embassy in Prague is also	
	developing promisingly	
Danube S3 Cluster	Aims to leverage the	Potentials in collaboration:
	innovation entrepreneurial	Joint effort in awareness
	ecosystem in the Danube,	raising in the field of
	enhance innovation	Technology transfer,
	management knowledge and	international partnerships,
	skills and foster transnational	support for business
	cluster cooperation in the	innovation.
	agro-food sector	

## 1.5. KnowING IPR Stakeholders and members

The initial stakeholders are the ones starting the initiative and are listed below. As for the other stakeholders envisaged, they will be invited to collaborate and participate based on their expressed interest during the activities of the KnowING IPR project and KnowING HUB events. The contact information of the envisaged stakeholders are kept by the KnowING IPR management as in compliance with GDPR.

This section presents the matrix of KnowING IPR members and stakeholders.

Α	Internal h	uman (	capital re	sources (short term)
	KnowING	IPR	Project	• Faculty of Information Studies in Novo Mesto (FIS) -
	Partners			Slovenia
				<ul> <li>Technical University of Kosice (TUKE) – Slovakia</li> </ul>
				<ul> <li>Algebra (ALGEBRA) – Croatia</li> </ul>
				<ul> <li>University of West Bohemia (UWB) – Czech Republic</li> </ul>



	T	
	KnowING IPR Associate strategic partners	<ul> <li>Research Centre Regional and Global Development (REGLO) – Bulgaria</li> <li>Executive Agency for Higher Education, Research, Development and Innovation Funding (UEFISCDI) – Romania</li> <li>Steinbeis2i GmbH (S2i) – Germany</li> <li>H&amp;S Heilig und ScHUBert Software AG (H&amp;S) – Austria</li> <li>Pannon Business Network Association (PBN) – Hungary</li> <li>Budapest Chamber of Commerce and Industry (BKIK) – Hungary</li> <li>School of Advanced Social Studies in Nova Gorica (SASS) – Slovenia</li> <li>Regional Economic Development Agency for Sumadija and Pomoravlje Ltd. (REDASP) – Serbia</li> <li>Sarajevo Economic Region Development Agency (SERDA) – Bosnia and Herzegovina</li> <li>National Agency for Research and Development (NARD) – Moldova</li> <li>State Agency on Intellectual Property of the Republic of Moldova (AGEPI) - Moldova</li> <li>Agency of the Regional Development and Cross-Border Cooperation "Transcarpathia" (Transcarpathia) – Ukraine</li> <li>University of Northumbria at Newcastle (UNN) – United Kingdom</li> <li>International Federation of Inventors' Associations (IFIA)</li> <li>Praxis Courses Ltd. (PraxisUnico) - United Kingdom</li> </ul>
D	External stalrahaldana	
В	External stakeholders	
		<ul> <li>Collaborators already involved (organizations which supported project implementation)</li> </ul>
С		<b>ged</b> – organizations or individuals, who have already shown
	interest to the project	
		Public sector, policy makers, patent offices
		Research/Academia/TTOs
		Private sector
		Non-governmental and business support organizations,
		clusters
		Mass media



## 1.6. Communication channels and communication strategy

Having in mind that the key stakeholders has been defined in the very beginning of the project implementation and were, but also will be involved in the most activities within the project. Some connections were already established so the task is to keep their attention and interest. Main communication objectives are:

- raising awareness over the topic and of the importance of IPR and IPR management, raising awareness over the services provided by KnowING HUB,
- -dissemination of achieved results and the possibilities of implementing them in the future,
- facilitating capitalisation of KnowING IPR results within the KnowING HUB,
- reaching in the most effective manner targeted stakeholders.

#### a. Messages

Stakeholders addressed	Type of messages
Policy makers/Regional public Authority	Invitation to policy round tables planned to
	discuss various aspects of transnational
	cooperation and knowledge exchange in the
	light of IPR policies, strategies and practices,
	appealing especially for policy makers,
	regional and national (development) agencies
	and IPR bodies; but also other target groups,
	one-on-one meetings for presenting the
	project, invitation to international
	conferences, project newsletter translated to
	national language.
	Message: KnowING HUB is raising awareness
	and improves framework conditions for
	innovation in the Danube region. The platform
	is a source of information supporting the
	development of evidence-based policies and
	helps the documentation of policy development.
Small and medium enterprises, business	Invitations to KnowING IPR workshops for



_	T
support organizations, business associations,	industry and HEI / seminars aimed especially
	towards SMEs as well as social media posts,
	leaflets, web site, media appearances, project
	video, project newsletters, participation at
	public events (launching conference and final
	conference)
	Message: KnowING HUB is bringing new tools
	for business development/raising
	competitiveness and provides free access to
	knowledge.
Media/ general public	Press releases, social media posts, leaflets,
	web site, media appearances, project video,
	project newsletters, invitation to participate at
	public events (launching conference and final
	conference) as well as other events elaborated
	in Application form.
	Message: KnowING HUB invests in people and
	skills

#### **b.** Communication Methods and Instruments

Communication channels are defined as virtual and physical: virtual first of all includes regular project communication channels with plan to extend it on the HUB internet platform, which needs to be maintained on regular basis and keep available material dynamic and attractive, as well to ensure to reflect changes in the infrastructure and services. Due to COVID-19 current effects as well as predicted effects, KnowING IPR acknowledges the rising importance of virtual channels, and will prepare to integrate them to a higher degree, if so needed.

Other channels, physical ones, includes organization of events with inclusion of representatives from all target groups, enlarging and strengthening in that way network that already exist.

Communication	Resources needed	Need covered	Which is the first
channel			step?



Digital	Project website,	Increase project	Creating the media
communication	social media profiles	visibility	channels,
channels	are already	Create awareness	preparing the
	established as well as		messages
	e-news letter		
	HUB web platform,		
	Partners website &		
	social media channels		
Media conferences	planned within the	Increase project	Mapping relevant
	project	visibility	press
		Create awareness	
Press releases	planned within the	Increase project	Selecting the relevant
	project	visibility	topics
	• ,	Create awareness	•
Events	planned within the	Increase project	Setting the dates and
	project	visibility	the venue/or virtual
		Create awareness	space (taking into
			account COVID-19 or
			other circumstances)

# c. Activity plan

		Short tern	n activity plan		
Activity	Budget	Resources we have	Resources needed	When	Indicators
Development of communication plan	1000eur	project partners	Staff costs External costs	Until October 2018	1 document
Development of communication infrastructure	1000eur	project partners	Staff costs	Until October 2018	1 document
Policy round tables	1000eur	project partners	Staff costs External costs	Until June 2021	2 events
Dissemination workshops for industry and HEI	1000eur	project partners	Staff costs External costs	Until June 2021	2 events
Seminars for SMEs	1000eur	project partners	Staff costs External costs	Until June 2021	2 events
Media conferences	1000eur	project partners	Staff costs External costs	Until June 2021	2 media conferences
KnowING IPR final event	5000eur	Project partners	Staff costs External costs	Until June 2021	1 major event planned
Project website and social media updates	1000eur	project partners	Staff costs	Until June 2021	At least two monthly updates
E-newsletter	500 eur	project partners	Staff costs	Until June 2021	6 newsletters until June 2021
_		Medium ter	m activity plan		



Activity	Budget	Resources we have	Resources needed	When	Indicators
Event in form of dissemination workshop	1000 eur	Individual PP	Staff costs External costs	Until 2022	1 event
International conference attendance	1000 eur	Individual PP	Staff costs External costs	Until 2022	2 conference attendance showing the KnowING HUB services
Project website and social media updates	1000eur	FIS	Staff costs	Until 2022	At least one monthly update
E-newsletter	500 eur	FIS	Staff costs	Until 2022	One newsletter per year
		Long term	activity plan		
Activity	Budget	Resources we have	Resources needed	When	Indicators
Organizing events	1000 EUR/event	Individual PP	Staff costs External costs	Till 2023	1 event/year
Design and implementation of Digital marketing Strategy	App.10.000 EUR	Human resources, inputs	Staff costs External costs	Till 2022	50% if increase of visibility and users on annual basis

## 1.7. Funding sources

Funding sources that will help the initiative to fund current and future activities were, for the purposes of clear overview distributed in three groups:

- Short term funds these are the funds coming from the DTP funded project KnowING IPR. The funds are assured by the end of April 2021.
- Medium term funds were the funds that are currently assured and are assured in some smaller extent for period after end of June 2021
- Long term funds are funds that are not assured yet, but are detected as opportunity for the future operation of the KnowING HUB.

Each of the sections is elaborated in the table below.

## a. Current status - short term financing sources

Source	% in the budget	Risk/	volatility	Dependency [low,	Comments/
		[low,	medium,	medium, high]	mitigation
		high]		(in which manner the	actions
		Trisk acgree rejerring		elimination of the	
		to the elimination or		funding source affects	
		reduction	of the	the project	



		funding source)	sustainability)	
DTP funded	100% of	no risk of the	High	Possible
project	KnowING HUB	implementation		individual
KnowING IPR	activities are	of short term		issues at
	covered	activities		partner levels
				due to
				national
				situations

# b. Prediction for funding needed for the next 2 years – mid-term financial sources

Need identified	Action envisaged	% in the budget	Manner to cover the need
Running server and processing power	with other projects and initiatives to assure running of	10%	synergies with other projects or initiatives FIS will assure the running of servers and processing
	server where KnowING HUB will be hosted		power through nationally funded project HPC RIVR
Dissemination activities and administrative support to KnowING HUB	Finding synergies with other running projects and initiatives	5%	Dissemination actions within Erasmus + project ADSEE will be crossfertilised with dissemination actions of the KnowING HUB

# c. New potential funding sources – long term financial sources

D-4	D	II t
Potential funding source	Resources needed to implement	How to put in practice
New project that would cross	Submitted project proposal	Engagement of lead applicant,
fertilize and build upon		setting up the consortium and
knowledge of the KnowING		prepare project application
HUB Submission of	Cubmitted to gall in Fahmann	The application was
- Submission of Erasmus + project	Submitted to call in February 2020	The application was submitted in 2020, several of
application LrnIPR	2020	KnowING IPR consortium
project		partners are planned to
. ,		cooperate.
- Engagement in COST	Preparation to apply to call in	Engagement of actors need to
action	2020 (call postponed due to	be assured
	Covid-19 situations)	
- Submission of	Preparation to apply to call in	Engagement of actors need to
Erasmus + project	early 2021	be assured
application IPR for SMEs		
Joining initiatives that support	Preparation of engagement	Engagement of actors need to
technology transfer in Danube	strategy and action plan	be assured, agreement of both
and wider	sor usegy until devices primi	parties
- European enterprise	Getting in contact with	Prepare a plan for
network	management of the initiative	engagement
- Danube Transfer	Getting in contact with	
Center	management of the initiative	
- European IP Helpdesk	Getting in contact with	



	management of the initiative		tive	
smaller private or NGO actor	engagement	strategy	and	engagement of this smaller
	action			actor with various actions

# 1.8. SWOT analysis and Strategies to assure durability and transferability

SWOT A	Analysis
Strengths	Weaknesses
Open access data facilitates knowledge	Both the information exchange and the
transfer between business and IPR. In a	organizational mediation costs are high.
unique way in the Danbe region, statistical	The sustainability of the KnowING HUB has to
data, regional approaches, legal aspects,	be planned appropriately with motivated
licence database, training materials and	partners. For the continuous operation a
professional help are available in one place in	continuous contribution of members is
the field of IPR.	required.
The KnowING HUB provides a variety of	In subsequent phases difficulties in obtaining
expertise and gives platform to a transnational	data and data updates can present a problem.
cooperative activities. The concept of the HUB	Difficulties can arise in measuring the long
is validated with the KnowING IPR	term impact of the platform.
stakeholders, which guarantees the user	
friendly structure.	
The services of the HUB bring differnt types of	
stakeholders and other interested parties	
together, e.g. HEIs, enterprises, policy makers,	
support organisations etc.	
Opportunities	Threats
The proposed HUB for Information Exchange	Funding after the projects' end is the crucial
will fill in the informational and organizational	issue: for the smooth operation of the platform
space, with patent informatics solutions on the	(content updates, maintanance and platform
rise, which can facilitate the functionalities of	management) it is crucial to assure financial
the HUB.	support. Therefore the HUB management has
The platform focuses on the innovation at EU	to deal with the challenge to gain the support
level, which gives a wide range of possibilities	of public athorities, even after KnowING IPR
to connect existing platforms, knowledge	project ends.
bases, sources with each other. By	A risk is presented by a lack of interest of the
strenghtening the topic through an EU level	potential users in the services provided by the
collaboration, IPR can also be the subject of	HUB. Overlapping existing databases or



business planning in the future.

The HUB can unfold great potencials if it is consistently applied: with the contribution of the users it can boost innovation, help to overcome trust barriers and can become an example of a standardised methodology with European perspective.

The good practice of establishing the platform can lead to further developments on EU level related to other, so far unrevealed topics.
Future beneficiaries, like SMEs, enterprises, BSOs can find connections with academies, universities, technlogy parks all over the Danube region or even Europe, and get

support for innovation.

interface that is not sufficiently user friendly can curbe the popularity of the platorm.

The lack of language skills can also hinder the usage of the HUB: English is not a working language in many Danube region countries.

May pose additional risks if the database

May pose additional risks if the database providers of the KnowING HUB change their Terms and Agreements - their service is core of the operation.

The long term commitment of the HUB management and lack of long term dissemination opportunities can also hinder the project.

1 1				
Factors	which can hinder the d	urability of project's o	utcomes	
Economic	Politics	Social	Technological	
Funding	Difficulties in	The level of	Although server	
	cooperation between	satisfaction of	capacity is not	
	countries in long term	involved actors	problematic, with	
	- Countries and	remains unclear.	high bulk of hourly	
	organizations may		users the processing	
	prefer bilateral		power could become	
	cooperation.		an issue in the long	
			run.	
	Prevention	strategies		
Strategies Strengths-	Opportunities	Strategies Weaknesse	es - Opportunities	
Combine the multilat	eral cooperation with	Try to foster the positive motivation of the		
bilateral one.		partners with opportunities in short term.		
		Keep the project awareness high with effective		
		communication strateg	y.	
Strategies Strengths- Threats		Strategies Weakness	es- Threats	
Try to secure multiple	sources of funding of a	Build a strategy which	focuses on keeping the	
promising initiative		partners in the HUB Pr	oject together.	



## II. Business Plan at a glance

Business plan, as is fullt elaborated within the Deliverable 4.3.3 titled Finalized sustainability strategy is visually presente dbelow. Each of the section is carefully tailored an planned to achieve maximum success in exploitation of KnowING HUB as the main KnowING IPR project result.

Firstly we have segmented the customers and users of the KnowING HUB. We agreed upon the following: SMEs, enterprises, HEI&RI, Regional public authority and Business Support Organisations. Main goals and habits of each of the users were elaborated and segmented.

The unique value proposition of the KnowING HUB is the following: The KNOWING HUB will operate as a web platform on one hand, but also as an institutional platform on the other. It will serve as a meeting point and one stop shop for stakeholders interested in using IPR related data and services.

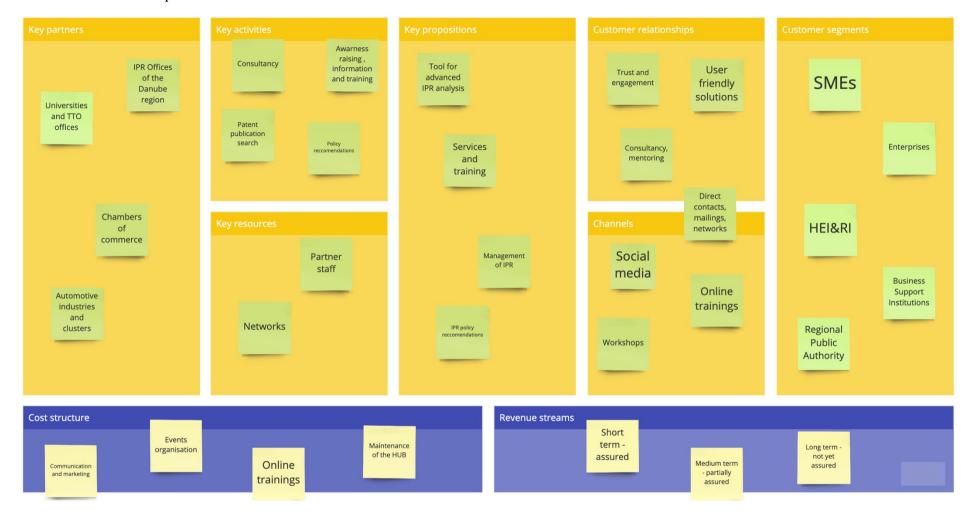
KnowING HUB, operative as web platform, for different actors will imply a **specific tool** for advanced intellectual property rights (IPR) analysis, as well provide benefit from available **services and training** for the management of IPR and technology transfer.

It will also offer **guidelines** for improved and harmonized IPR policy framework across the Danube region.

The main communication channels are defined as: social media, workshops and trainings, and direct contacts via emails and networks. Key customer relations are in building trust and engagement, offering user friendly solutions and consultancy. Key activities are defined as consultancy, patent publication search, policy recommendations and awareness raising along with skills improvement. Key resources are in form of partner staff and established network collaborations, whereas key partners are segmented to be Universities and TT offices of the Danube region, IPR offices of the Danube region, chambers of commerce and Automotive industry representatives with clusters.

The main costs in form of maintenance of the HUB, communication and marketing, organization of events and online trainings are planned to be financed in short, medium- and long-term manner.

Picture 1: Full Business plan canvas for KnowING HUB



# III. Transnational action plan with roadmap of activities

## 3.1. Themes of transnational cooperation

To elaborate this section a tool named *iActions* (interregional actions) was applied. This which lead to the identification of synergies and collaborative opportunities across the collaborating regions. The goal is to choose the best and most realistic/feasible collaboration opportunities among the available proposals. The summary is made in the matrix table below, where the individual organization is designated to be responsible for action. Secondly, a clear timeline is proposed in Roadmap table with elaborated financial resources to support each of the actions.

Proposed Matrix for iAction activities according to the theme of cooperation

			Regions Interested
Theme of		Lead of	Interested partners and regions
cooperation		the action	
Assure funding	Prepare new project applications	FIS	UEFISCDI
Networks growing	Mapping patent/IPR/TTO actors	S2i	All partners, all regions
	Presentations of KnowING HUB	REDASP	Partners who have WP2 disseminations events + interested partners
Raising awareness	Application to European Week of Regions and Cities 2021	FIS	Joint application submitted with SME/HPC and InnoHPC LAB initiative.
	Events for Policy makers	UEFISCDI	All interested partners; AGEPI
	Networking event with a capacity building component	UEFISCDI	Partners who will organise WP6 events + inteerested partners
Skills increase	Coordinate comparative studies on R&D and IPR in Danube	FIS	Interested partners, UEFISCDI, AGEPI is mainly interested for studies referring to IPR
	IPR management training tools	TUKE	S2i, TUKE, Algebra, SASS, REDASP, BKIK, FIS, AGEPI, UWB, REGLO, SERDA
	Information on Tech-Transfer offers	FIS	All interested partners UEFISCDI

# Picture: Roadmap 1 for iActions

Raising awareness	Newtork growing	Assure funding	Skills increase		
Dissemination activities	Mapping new potential stakeholders	Submitting new project applications	Training events with networking	Tools available	Comparative studies on R&D and IPR
Action   11					
KnowlNG HUB presentations	Creating list of stakeholders to be invited to participate	Find suitable call	Offer information on training events accross EU	Tools for IPR management	Published comparative study on the topic of IPR and innovation in Danube region
Participation ar EU week of Cities and regions		Prepare project idea and application	Organise training events with networking possibilities	Tools for advanced patent data and analytics	
Events for Policy makers					
Lead of action   6					
REDASP, FIS	S2i, all KnowIGN IPR partners	FIS	UEFISCOI, all participating partners	KnowING IPR partnership	FIS, UEFISCDI
Future results   6					
One presentation per year	Increase in numbers of engaged stakeholders	One application per year	One training per year	One tools each	One

miro

#### **IIV.** Conclusions

To sum up, the Output 4.3 Sustainability tools for KnowING HUB offers elaborated and structured approach in exploitation of KnowING IPR results with consideration of how to assure operation also in the period after the project's end.

The document elaborates the path for exploitation for short term, mid term and long term period, enabling smoth transition from full funded activities with funds assured to a future with more vague projections on funding expectations.

The main result of the KnowING IPR project is in a form of IPR and patenting tool that will enable efficient IPR managemnt . The platform will enable links to providers of enriched data and information relevant for innovations, business and innovation support organizations and enterprises (especially SMEs and HEI&RI) from the Danube region. The KnowING HUB will additionally offer support to policy makers offering information of best practices and policy suggestions for the field of IPR in the Danube region.

In order to assure the full operation in post-project period the document elaborates a series of actions to follow and measures to undertake to achieve the full exploitation of results obtained through KnowING IPR project. The last chapter on transnational actions that result in list of feasible interregional actions will serve as a roadmap to monitor the path to best exploitation of KnowING IPR results.